



BSE	Rs 120.90
NSE	Rs 120.75

Stock Information

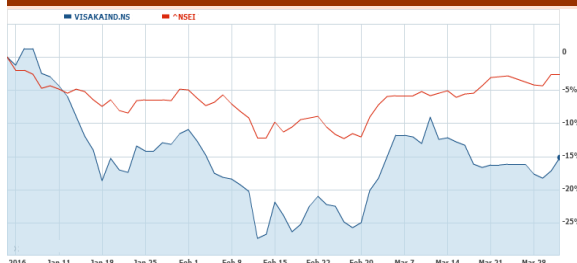
Market Cap (Rs in Million)	1,920.00
Eq. Shares O/S (FV Rs 10)	15,880,952
52 Week High / Low (BSE)	189.00 / 88.70
52 Week High / Low (NSE)	188.80 / 88.00
BSE Code	509055
NSE Code	VISAKAIND
Industry P/E	24.59
Book Value (Rs.)	209.15
Price/Book Value	0.58

Share Price Movement - Visaka Vs Sensex



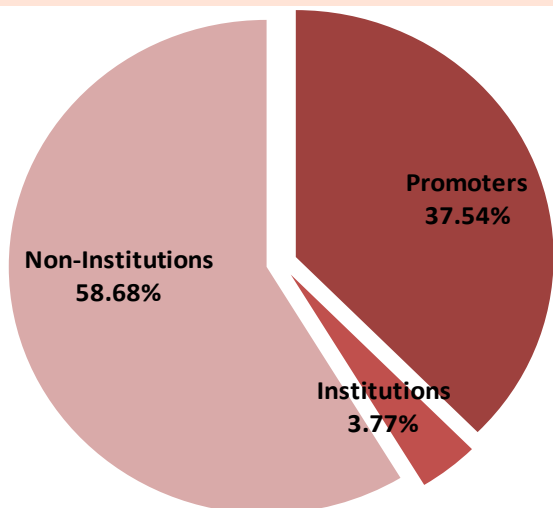
From 01-Jan-2016 to 31-Mar-2016

Share Price Movement - Visaka Vs Nifty



From 01-Jan-2016 to 31-Mar-2016

Shareholding Pattern as on Mar 31, 2016



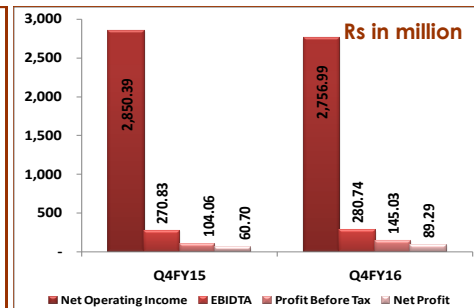
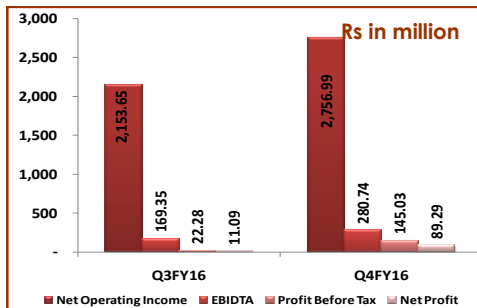
Financial Snapshot

⇒ On sequential basis, the Net Operating Income grew 28.01% at Rs. 2,756.99mn in Q4FY16 when compared to Rs. 2,153.65mn in Q3FY16, while the Net Profit for Q4FY16 was substantially higher at Rs 89.29mn as against a Net Profit of Rs 11.09mn in Q3FY16.

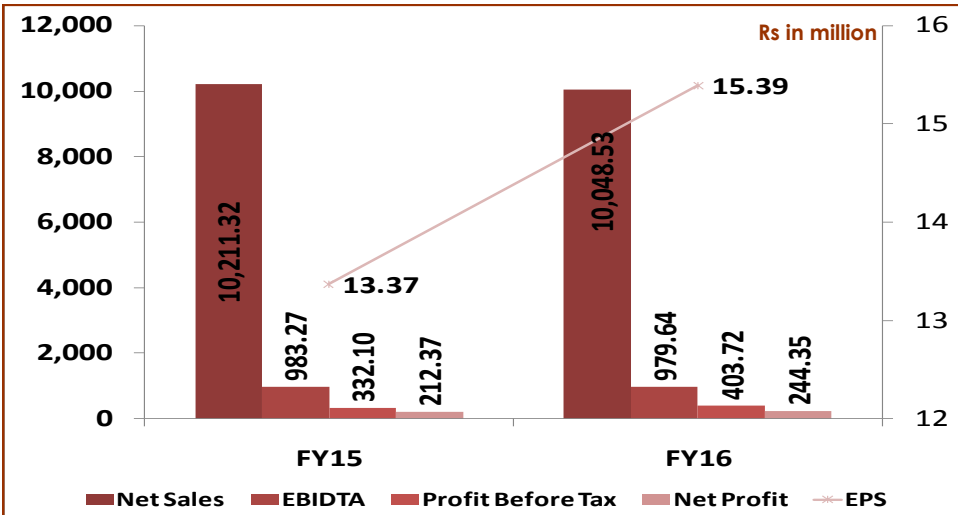
⇒ On Year on Year basis, the Net Operating Income was at Rs. 2,756.99mn in Q4FY16 as against Rs. 2,850.39mn in Q4FY15. During the same period, the Company earned a Net Profit of Rs. 89.29mn when compared to Rs. 60.70mn in Q4FY15, a growth of 47.10%.

⇒ The Board has declared a total dividend to Rs.5/- per equity share of Rs.10/- each fully paid-up (i.e., 50%) for the year ended March 31, 2016.

Particulars (Rs in million)	Q4FY16	Q3FY16	Q4FY15
Net Operating Income	2756.99	2,153.65	2,850.39
Other Income	4.37	4.60	2.10
Total Income	2761.36	2,158.26	2,852.50
Expenditure	2480.63	1,988.91	2,581.67
EBIDTA	280.74	169.35	270.83
Depreciation	83.08	89.74	95.03
EBIT	197.66	79.62	175.80
Interest	52.63	57.34	71.74
Profit/Loss before Tax	145.03	22.28	104.06
Provision for Taxation	55.74	11.19	43.36
Net Profit/Loss	89.29	11.09	60.70
Earning Per Share (Rs)	5.62	0.70	3.82



Particulars (Rs in million)	FY15	FY16
Operating Income	10,211.32	10,048.53
EBIDTA	983.27	979.64
Profit/Loss before Tax	332.10	403.72
Net Profit/Loss	212.36	244.35
EPS (Rs)	13.37	15.39





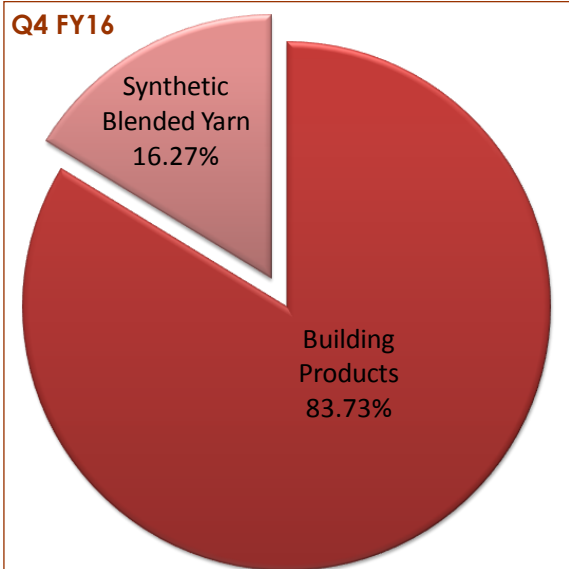
Financial performance as on March 31, 2016

(Rs in Million)

Particulars	Quarter Ended			Year Ended	
	31-03-2016	31-12-2015	31-03-2015	31-03-2016	31-03-2015
1) Revenue from Operations	2,756.99	2,153.65	2,850.39	10,048.53	10,211.32
2) Other Income	4.37	4.61	2.10	27.27	24.20
3) Total Income	2,761.36	2,158.26	2,852.49	10,075.79	10,235.52
4) Expenses					
(a) Cost of materials consumed	1,466.45	1,175.93	1,394.76	5,569.37	6,048.85
(b) Purchases of stock-in-trade	2.14	1.62	1.42	8.26	10.81
(c) Changes in inventories of FG, WIP & Stock-in-trade	151.51	64.30	277.71	138.10	-284.62
(d) Employee benefits expense	173.38	167.14	152.85	679.65	593.48
(e) Other Expenses	687.14	579.91	754.93	2,700.77	2,883.74
Total Expenses	2,480.63	1,988.91	2,581.67	9,096.15	9,252.26
5) Profit before depreciation, interest, and taxes (3-4)	280.74	169.35	270.83	979.64	983.27
6) Depreciation	83.08	89.74	95.03	363.05	430.91
7) Profit after depreciation but before interest, Exceptional Items (5-6)	197.66	79.62	175.80	616.59	552.36
8) Finance Cost	52.63	57.34	71.74	212.88	220.26
9) Profit after interest but before Exceptional Items (7-8)	145.03	22.28	104.06	403.72	332.10
10) Exceptional Items	0.00	0.00	0.00	0.00	0.00
11) Profit before Tax (9-10)	145.03	22.28	104.06	403.72	332.10
12) Tax Expense	55.74	11.19	43.36	159.36	119.74
13) Profit after Tax (11-12)	89.29	11.09	60.697	244.35	212.37
14) Extraordinary Items	0.00	0.00	0.00	0.00	0.00
15) Net Profit / (Loss) (13-14)	89.29	11.09	60.70	244.35	212.37
Earnings Per Equity Share					
Basic	5.62	0.70	3.82	15.39	13.37
Diluted	5.62	0.70	3.82	15.39	13.37

Revenue Break-up for

Q4 FY16



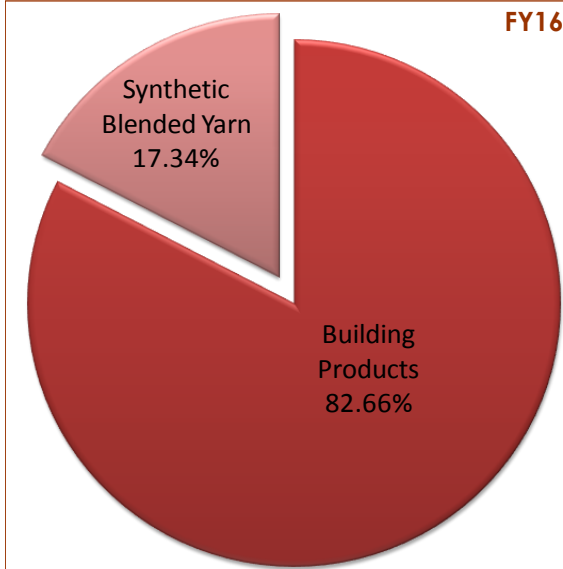
Q4 FY16 (Rs in mn)

Building Products	2,293.34
Synthetic Blended Yarn	445.54

FY16 (Rs in mn)

Building Products	8,179.69
Synthetic Blended Yarn	1,715.79

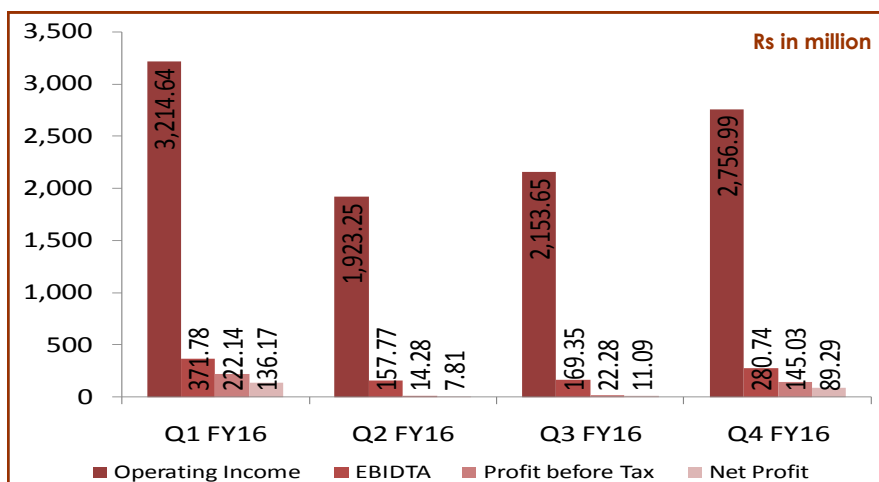
FY16





Shareholding Pattern as on March 31, 2016

Category of Shareholder	No. of Share holders	No. of fully paid up equity shares held	Total No. of Shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of equity shares held in dematerialized form
(A1) Indian					
Individuals / Hindu Undivided Family	2	5,962,255	5,962,255	37.54	5,962,255
Sub Total A1					
(A2) Foreign	0	0	0	0.00	0
A=A1+A2	2	5,962,255	5,962,255	37.54	5,962,255
(B) Public Shareholding					
(B1) Institutions					
Mutual Funds / UTI	5	2,118	2,118	0.01	0
Foreign Portfolio Investors	3	520,589	520,589	3.28	520,589
Financial Institutions/ Banks	10	75,127	75,127	0.47	71,777
Sub Total B1	18	597,834	597,834	3.76	592,366
(B2) Central Government/ State Government(s)/ President of India	0	0	0	0.00	0
(B3) Non-Institutions	0	0	0	0.00	0
Individual share capital up to Rs. 2 lakh	16,529	5,000,171	50,00,171	31.49	4,531,803
Individual share capital in excess of Rs. 2 lakh	18	1,248,050	12,48,050	7.86	1,248,050
NBFCs registered with RBI	3	28,100	28,100	0.18	28,100
Any Others (Specify)	643	3,044,542	3,044,542	19.17	3,028,262
Sub Total B3	17,193	9,320,863	9,320,863	58.69	8,836,215
B=B1+B2+B3	17,211	9,918,697	9,918,697	62.46	9,428,581
C1) Custodian/DR Holder	0	0	0	0.00	0
C2) Employee Benefit Trust	0	0	0	0.00	0
Grand Total (A+B+C)	17,213	15,880,952	15,880,952	100	15,390,836



Particulars (Rs. million)	Q1FY16	Q2FY16	Q3FY16	Q4FY16
Operating Income	3,214.64	1,923.25	2,153.65	2,756.99
EBIDTA	371.78	157.77	169.35	280.74
Profit before Tax	222.14	14.28	22.28	145.03
Net Profit	136.17	7.81	11.09	89.29
EPS	8.57	0.49	0.70	5.62



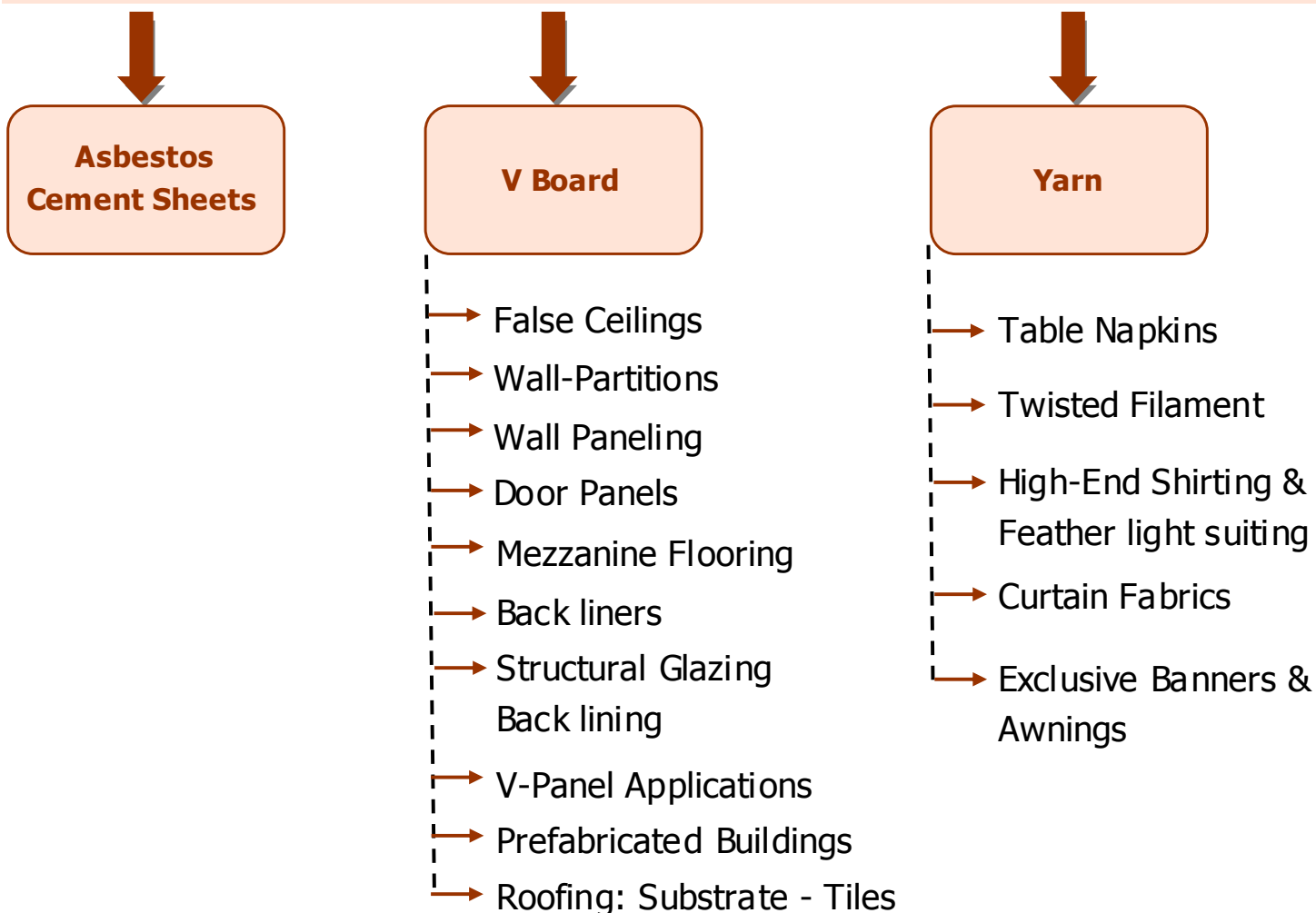
About Visaka Industries

Visaka Industries Ltd., established in 1985, is a well diversified company with sizeable presence in Fibre cement sheets, yarn, and building products. By adhering to stringent quality control measures and being sincere to quality systems, the yarn business division of Visaka obtained ISO certificate in 1995 which has been later upgraded by ISO 9001-2000.

The company today enjoys an installed capacity of 8,02,000 tonnes per annum of Cement asbestos products and 1,29,750 tonnes per annum of Fibre cement sheets with a strong network of 6000 plus Stockists/Dealers throughout India. This apart the company has depots in 36 major cities and towns, country-wide to ensure smooth supply of its products. Favorable industry developments, diversified portfolio and rich expertise in tapping the potential opportunities are going to mark a remarkable business for Visaka Industries in the coming years.

Business Verticals of Visaka Industries

Business Verticals



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Karvy Computershare Pvt. Ltd.

If you are interested to meet the company's management please do contact us, we shall be glad to facilitate the meeting.
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