



Sector: Building Products &amp; Yarn

# Visaka Industries Ltd.

BSE

₹ 136.55

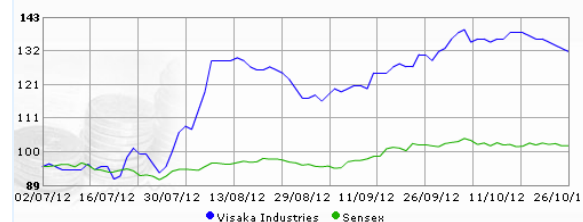
NSE

₹ 135.45

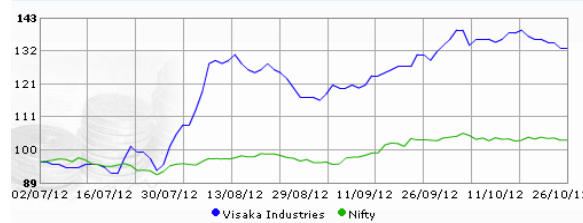
## Stock Information

Market Cap	₹ 216 Cr
Eq Shares O/S (F.V. Rs10)	158.8 Mn
52 Week High / Low (BSE)	141.00 / 57.05
52 Week High / Low (NSE)	140.90 / 57.20
BSE Code	509055
NSE Code	VISAKAIND
Industry P/E	7.85

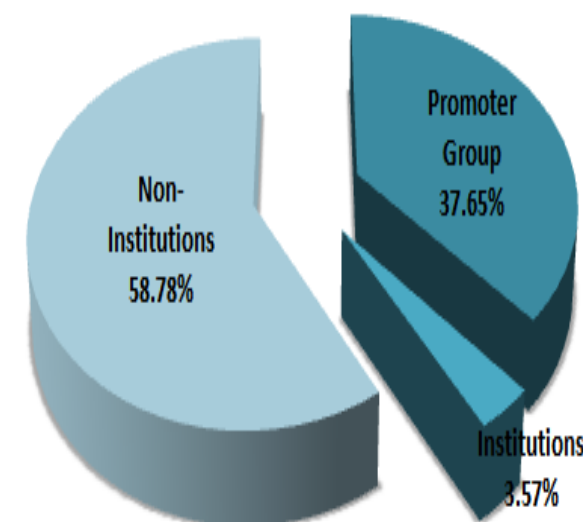
## Share Price Movement - Visaka Vs Sensex



## Share Price Movement - Visaka Vs Nifty



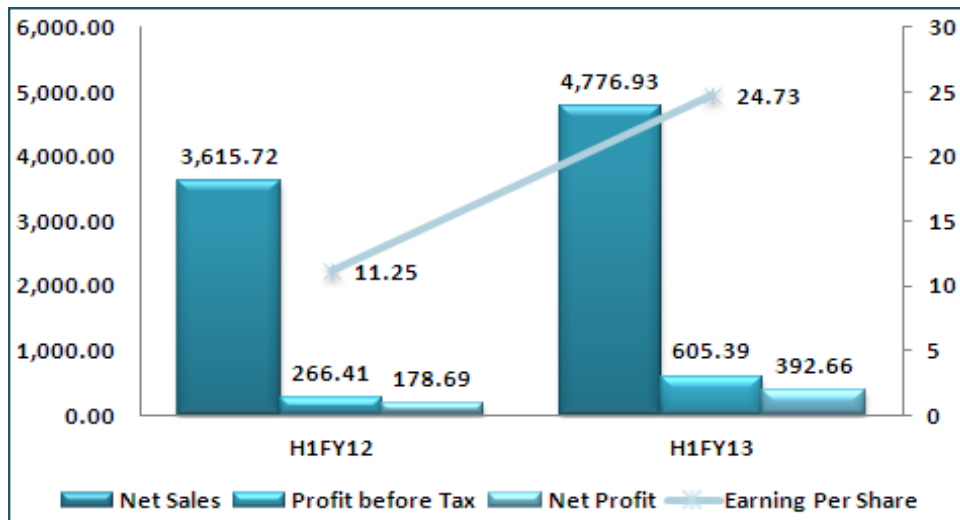
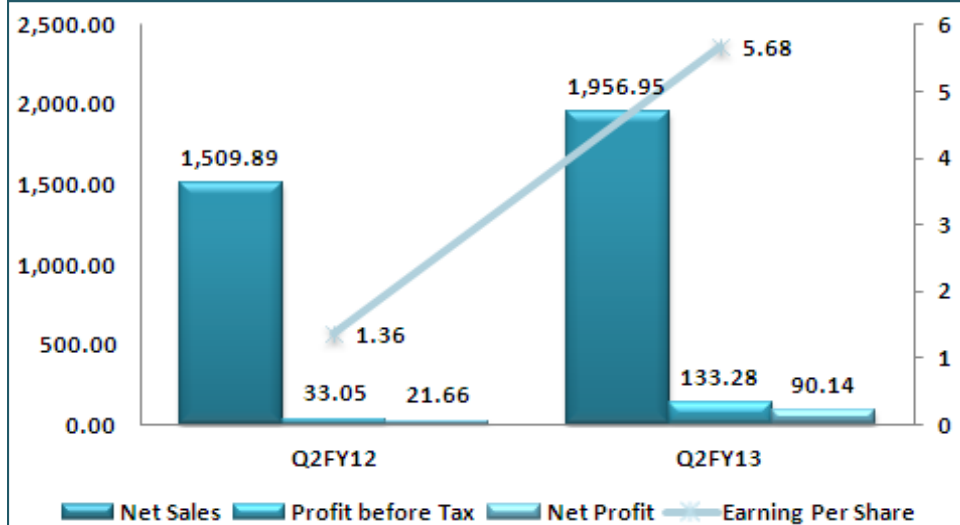
## Shareholding Pattern as on 30 Sep, 2012



## Financial Snapshot

- ⇒ The company has registered a growth of 29.6% revenue at Rs. 1,956.95mn for Q2FY13 as against Rs. 1,509.89mn in Q2FY12. During the same period EBIDTA registered Rs. 142.41mn when compared with Q2 FY12 Rs. 103.42mn.
- ⇒ Company earned Rs. 90.13mn of Net Profit registered in Q2FY13 as against Rs. 21.66mn in Q2FY12, and also EPS at Rs. 5.68(Rs. 1.36).
- ⇒ The Rs 68 crore Board Unit at Pune is coming up well. Land has been acquired, civil contract has been awarded, and orders for plant and machinery has been placed.

PARTICULARS	Three months ended		Half Year ended	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
Net Sales	1,956.95	1,509.89	4,776.93	3,615.72
Other Income	11.785	11.8	23.545	24.74
Total Income	1,968.73	1,521.69	4,800.48	3,640.46
Expenditure	1,814.54	1,418.27	4,171.54	3,232.16
EBIDTA	142.41	103.42	605.39	408.3
Depreciation	494.85	42.56	99.26	83.98
Interest	20.92	27.81	46.82	57.91
Profit before Tax	133.28	33.05	605.39	266.41
Provision for Taxation	43.14	11.39	189.46	87.72
<b>Net Profit</b>	<b>90.13</b>	<b>21.66</b>	<b>392.66</b>	<b>178.69</b>
Earning Per Share	5.68	1.36	24.73	11.25



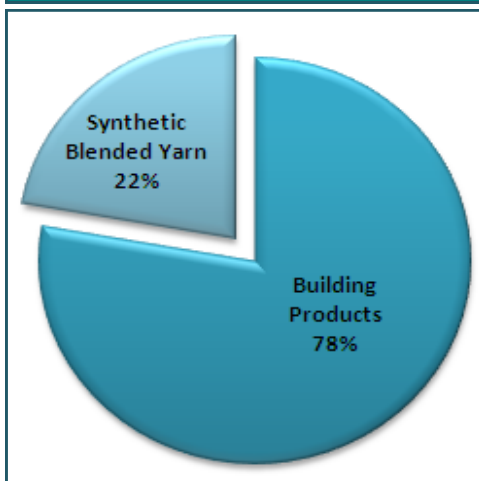


Financial performance as on September 30, 2012

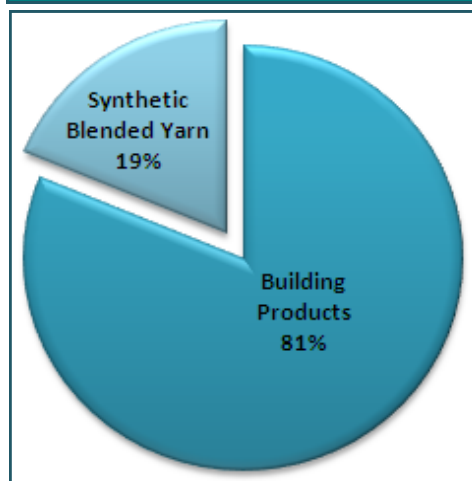
(₹ in Million)

PARTICULARS	Three months ended		Half Year ended		Year ended
	30.09.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Audited	Audited		Audited	Audited
Net Sales / Income from Operations	1,939.28	1,496.09	4,741.15	3,589.48	7,447.16
Other Operating Income	17.67	13.81	35.78	26.24	57.34
<b>Total</b>	<b>1,956.95</b>	<b>1,509.89</b>	<b>4,776.93</b>	<b>3,615.72</b>	<b>7,504.49</b>
(Increase) / Decrease in stock in trade & WIP	-444.09	-142.05	-211.29	101.59	-43.77
Consumption of raw material / Direct expenses	1,489.36	1,019.32	2,878.54	2,063.11	4,478.83
Consumable stores & Spares	-	67.96	-	129.45	-
Employees cost	103.88	92.18	249.19	201.86	418.99
Freight	-	113.70	-	263.15	-
Power & Fuel	-	89.17	-	178.59	-
Depreciation	494.85	42.56	99.26	83.98	176.44
Other expenditure	170.53	177.99	1,155.84	294.42	1,867.10
<i>Total</i>	<i>1,814.54</i>	<i>1,460.82</i>	<i>4,171.54</i>	<i>3,316.14</i>	<i>6,897.59</i>
<b>Profit from Operations before Other Income, Interest and Exceptional Items</b>	<b>142.41</b>	<b>49.07</b>	<b>605.39</b>	<b>299.58</b>	<b>606.90</b>
Other Income	11.79	11.80	23.55	24.74	47.16
<b>Profit from Operations before Interest and Exceptional Items</b>	<b>154.20</b>	<b>60.86</b>	<b>628.94</b>	<b>324.32</b>	<b>654.06</b>
Interest	20.92	27.81	46.82	57.91	141.68
<b>Profit after Interest but before Exceptional Items</b>	<b>133.28</b>	<b>33.05</b>	<b>582.12</b>	<b>266.41</b>	<b>512.37</b>
Exceptional Items	-	-	-	-	-
<b>Profit before Tax</b>	<b>133.28</b>	<b>33.05</b>	<b>582.12</b>	<b>266.41</b>	<b>512.37</b>
Provision for Taxation	43.14	11.39	189.46	87.72	168.96
<b>Profit after Tax</b>	<b>90.14</b>	<b>21.66</b>	<b>392.66</b>	<b>178.69</b>	<b>343.41</b>
Extraordinary Items	-	-	-	-	-
<b>Net Profit</b>	<b>90.14</b>	<b>21.66</b>	<b>392.66</b>	<b>178.69</b>	<b>343.41</b>
Paid-up Equity Share Capital	158.81	158.81	158.81	158.81	158.81
Reserves (excluding revaluation reserve)	-	-	-	-	2,705.55
Earning Per Share before Extra Ordinary Items					
Basic (₹)	5.68	1.36	24.73	11.25	21.62
Diluted (₹)	5.68	1.36	24.73	11.25	21.62
Earning Per Share After Extra Ordinary Items					
Basic (₹)	5.68	1.36	24.73	11.25	21.62
Diluted (₹)	5.68	1.36	24.73	11.25	21.62
Public Share Holding					
-Number of equity shares	9,901,697.00	9,893,422.00	9,901,697.00	9,893,422.00	9,901,697.00
-Percentage of shareholding	0.62	0.62	0.62	0.62	0.62

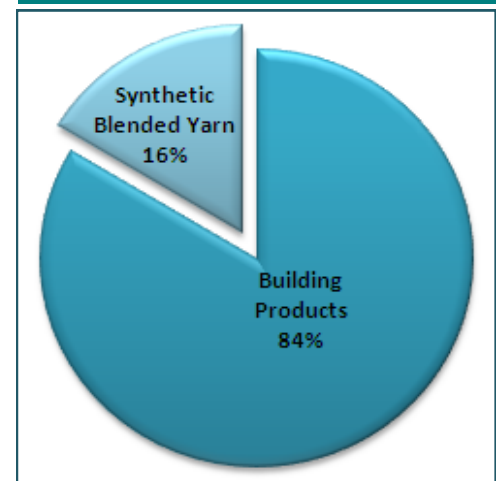
Revenue Break-up for Q2 FY13



Revenue Break-up for H1 FY13

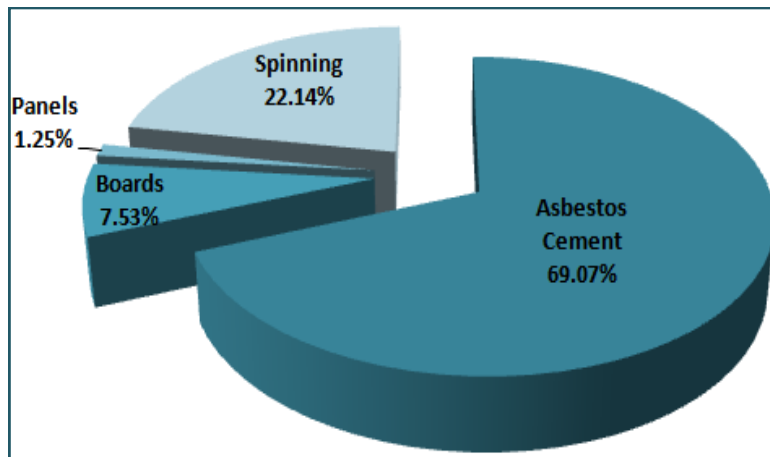


Revenue Break-up for Q1 FY13

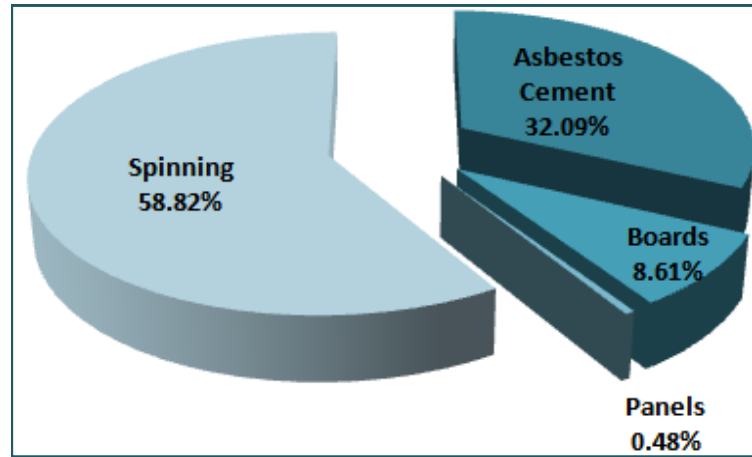




**Gross Turnover (Rs `mn)**



**Profit Before Tax (Rs `mn)**



**Share Holding Pattern as on 30th September, 2012**

Category of Shareholder	No. of Share holders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	3	5979255	5979255	37.65	37.65	-	-
<b>Sub Total</b>	<b>3</b>	<b>5979255</b>	<b>5979255</b>	<b>37.65</b>	<b>37.65</b>	-	-
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	<b>3</b>	<b>5979255</b>	<b>5979255</b>	<b>37.65</b>	<b>37.65</b>	-	-
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	5	2118	0	0.01	0.01	-	-
Financial Institutions / Banks	9	199921	196571	1.26	1.26	-	-
Central Government / State Government(s)	-	-	-	-	-	-	-
Foreign Institutional Investors	3	365411	365411	2.30	2.30	-	-
<b>Sub Total</b>	<b>17</b>	<b>567450</b>	<b>561982</b>	<b>3.57</b>	<b>3.57</b>	-	-
(2) Non-Institutions							
Bodies Corporate	449	3394082	3378972	21.37	21.37	-	-
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	13804	3996729	3481866	25.17	25.17	-	-
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	44	1761370	1708460	11.09	11.09	-	-
Any Others (Specify)	<b>237</b>	<b>182066</b>	<b>180896</b>	<b>1.15</b>	<b>1.15</b>		
NRIs/OCBs	134	143562	142392	0.90	0.90	-	-
Trusts	3	1545	1545	0.01	0.01	-	-
Clearing Members	100	36959	36959	0.23	0.23	-	-
<b>Sub Total</b>	<b>14534</b>	<b>9334247</b>	<b>8750194</b>	<b>58.78</b>	<b>58.78</b>	-	-
Total Public shareholding (B)	<b>14551</b>	<b>9901697</b>	<b>9312176</b>	<b>62.35</b>	<b>62.35</b>	-	-
<b>Total (A)+(B)</b>	<b>14554</b>	<b>15880952</b>	<b>15291431</b>	<b>100</b>	<b>100</b>	-	-
(C) Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
<b>Total (A)+(B)+(C)</b>	<b>14,554</b>	<b>15,880,952</b>	<b>15,291,431</b>	-	<b>100</b>	-	-



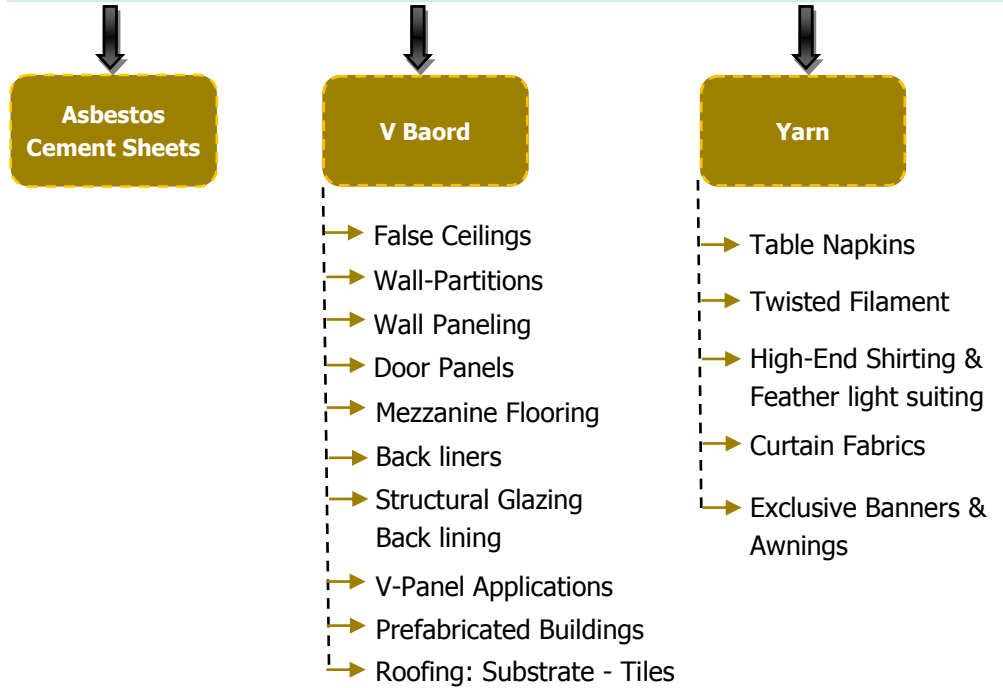
About Visaka Industries

Visaka Industries Ltd., established in 1985, is a well diversified company with sizeable presence in Fibre cement sheets, yarn, and building products. By adhering to stringent quality control measures and being sincere to quality systems, the yarn business division of Visaka obtained ISO certificate in 1995 which has been later upgraded by ISO 9001-2000.

The company today enjoys an installed capacity of 7,00,000 tones of Fibre sheets with a strong network of 5000 Stockists/Dealers throughout India. This apart the company has depots in 36 major cities and towns, country-wide to ensure smooth supply of its products. Favorable industry developments, diversified portfolio and rich expertise in tapping the potential opportunities are going to mark a remarkable business for Visaka Industries in the coming years.

Business Verticals of Visaka Industries

Business Verticals



*If you are interested to meet the company's management please do contact at [ir@irkcpl.com](mailto:ir@irkcpl.com), we are glad to facilitate the meeting.*

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**Karvy Computershare Pvt. Ltd.**