

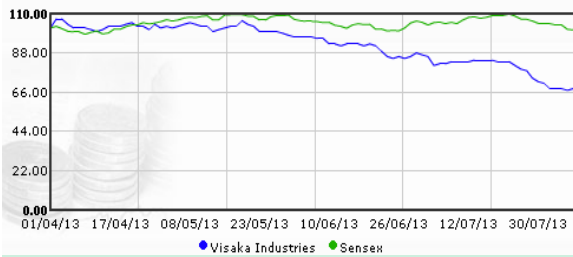


BSE	₹ 71.70
NSE	₹ 72.00

Stock Information

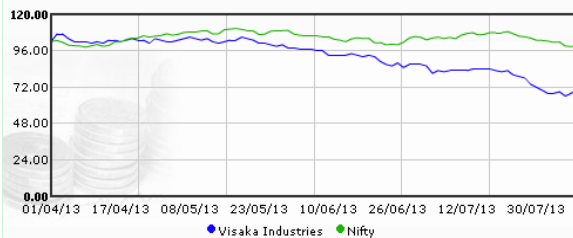
Market Cap	₹ 1,138.70 Mn
Eq Shares O/S (F.V. Rs10)	15.88 Mn
52 Week High / Low (BSE)	142.70 / 66.20
52 Week High / Low (NSE)	143.90 / 65.80
BSE Code	509055
NSE Code	VISAKAIND

Share Price Movement - Visaka Vs Sensex



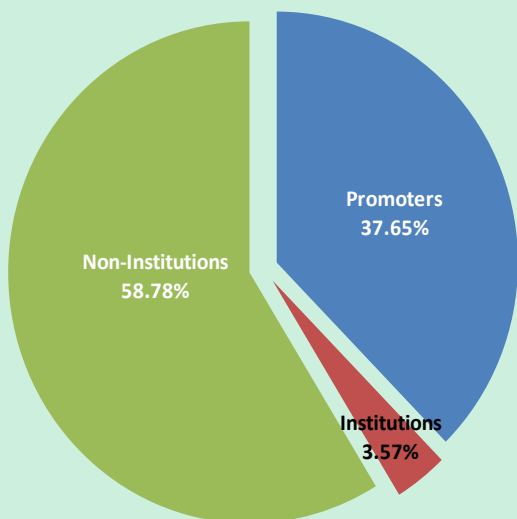
From 01-Apr-2013 to 08-Aug-2013

Share Price Movement - Visaka Vs Nifty



From 01-Apr-2013 to 08-Aug-2013

Shareholding Pattern as on 30 June, 2013

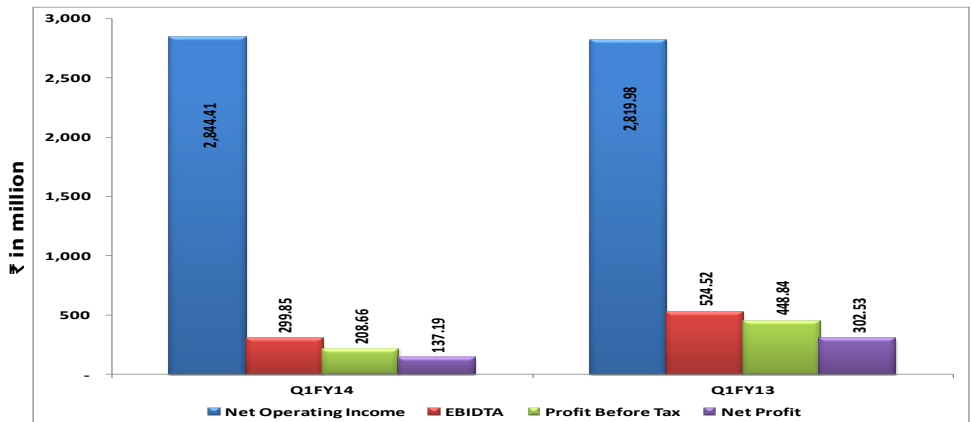


Financial Snapshot

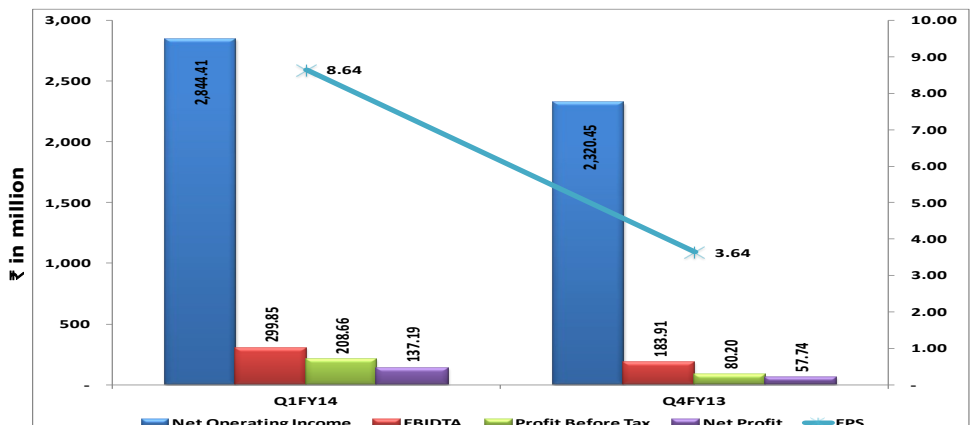
- ⇒ Net Operating Income marginally up at Rs 2,844 Mn in Q1FY14 as against Rs 2,820 Mn in Q1FY13.
- ⇒ Expenditure in Q1FY14 higher at Rs 2,558 Mn as against Rs 2,307 Mn for the same period in the year before.
- ⇒ Net Profit lower at Rs 137 Mn in Q1FY14 as against Rs 303 Mn in Q1FY13.
- ⇒ EPS lower at Rs 8.64 as against Rs 19.05.
- ⇒ However, Visaka gains on sequential basis, Q1FY14 as compared to Q4FY13.

Particulars	Q1FY14	Q1FY13	Change (%) Q1FY14 Vs. Q1FY13	₹ in million	
				Q4FY13	Change (%) Q1FY14 Vs. Q4FY13
Net Operating Income	2,844.41	2,819.98	0.87	2,320.45	22.58
Other Income	13.61	11.76		4.42	
Total Income	2,858.02	2,831.74	0.93	2,324.86	22.93
Expenditure	2,558.17	2,307.22		2,140.95	
Operating Profit	299.85	524.52	-42.83	183.91	63.04
Interest	42.60	25.90		57.15	
PBDT	257.25	498.62	-48.41	126.76	102.95
Depreciation	48.59	49.78		46.56	
Profit before Tax	208.66	448.84	-53.51	80.20	160.18
Tax	71.47	146.31		22.46	
Net Profit	137.19	302.53	-54.65	57.74	137.61
Equity Capital	158.81	158.81		158.81	
Earning Per Share (₹)	8.64	19.05	-54.65	3.64	137.36

Q1FY14 Vs Q1FY13



Q1FY14 Vs Q4FY13



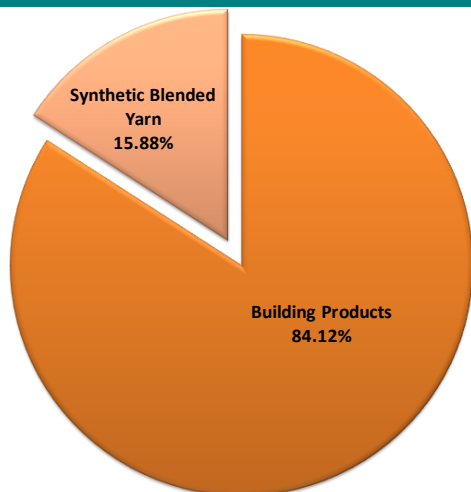


Financial performance as on June 30, 2013

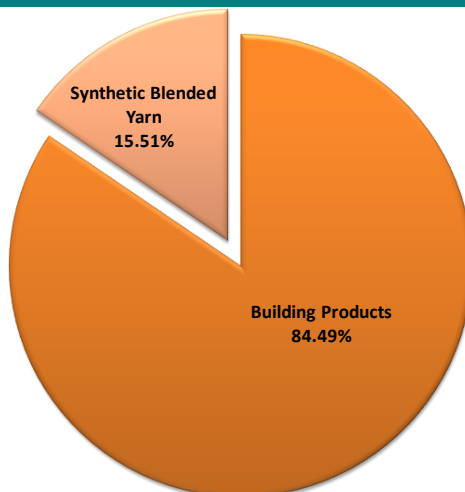
(₹ in Million)

Particulars	Quarter Ended			Year Ended
	30-06-2013	31-03-2013	31-06-2012	31-03-2013
1) Revenue from Operations	2,844.41	2,320.45	2,819.98	9,148.03
2) Other Income	13.61	4.42	11.76	33.56
3) Total Income	2,858.02	2,324.86	2,831.74	9,181.59
4) Expenses				
(a) Cost of materials consumed	1,552.41	1,353.99	1,389.18	5,824.81
(b) Purchases of stock-in-trade	1.03	1.33	2.57	6.40
(c) Changes in inventories of FG, WIP & Stock-in-trade	281.30	119.97	232.79	-523.05
(d) Employee benefits expense	151.65	117.32	145.30	470.11
(e) Other Expenses	571.78	548.34	537.38	2,311.11
Total Expenses	2,558.17	2,140.95	2,307.22	8,089.37
5) Profit before depreciation, interest, and taxes (3-4)	299.85	183.91	524.52	1,092.22
6) Depreciation	48.59	46.56	49.78	195.76
7) Profit after depreciation but before interest, Exceptional Items (5-6)	251.27	137.35	474.74	896.46
8) Finance Cost	42.60	57.15	25.90	150.10
9) Profit after interest but before Exceptional Items (7-8)	208.66	80.20	448.84	746.36
10) Exceptional Items	0.00	0.00	0.00	0.00
11) Profit before Tax (9-10)	208.66	80.20	448.84	746.36
12) Tax Expense	71.47	22.46	146.31	239.48
(a) Current Tax	71.47	22.46	146.31	239.48
(b) Deferred Tax	0.00	0.00	0.00	0.00
13) Profit after Tax (11-12)	137.19	57.74	302.53	506.88
14) Extraordinary Items	0.00	0.00	0.00	0.00
15) Net Profit / (Loss) (13-14)	137.19	57.74	302.53	506.88
Earnings Per Equity Share				
Basic	8.64	3.64	19.05	31.92
Diluted	8.64	3.64	19.05	31.92

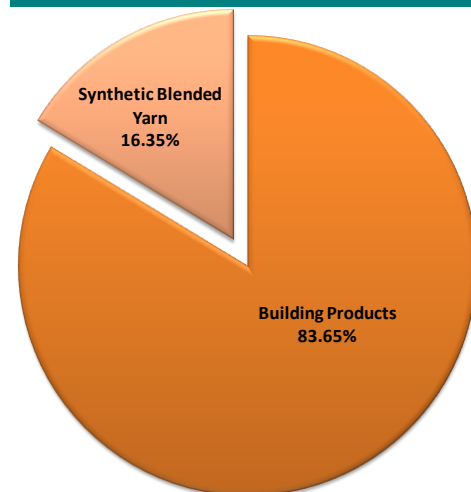
Revenue Break-up for Q1 FY14



Revenue Break-up for Q4 FY13



Revenue Break-up for Q1 FY13




Shareholding Pattern as on 30th June, 2013

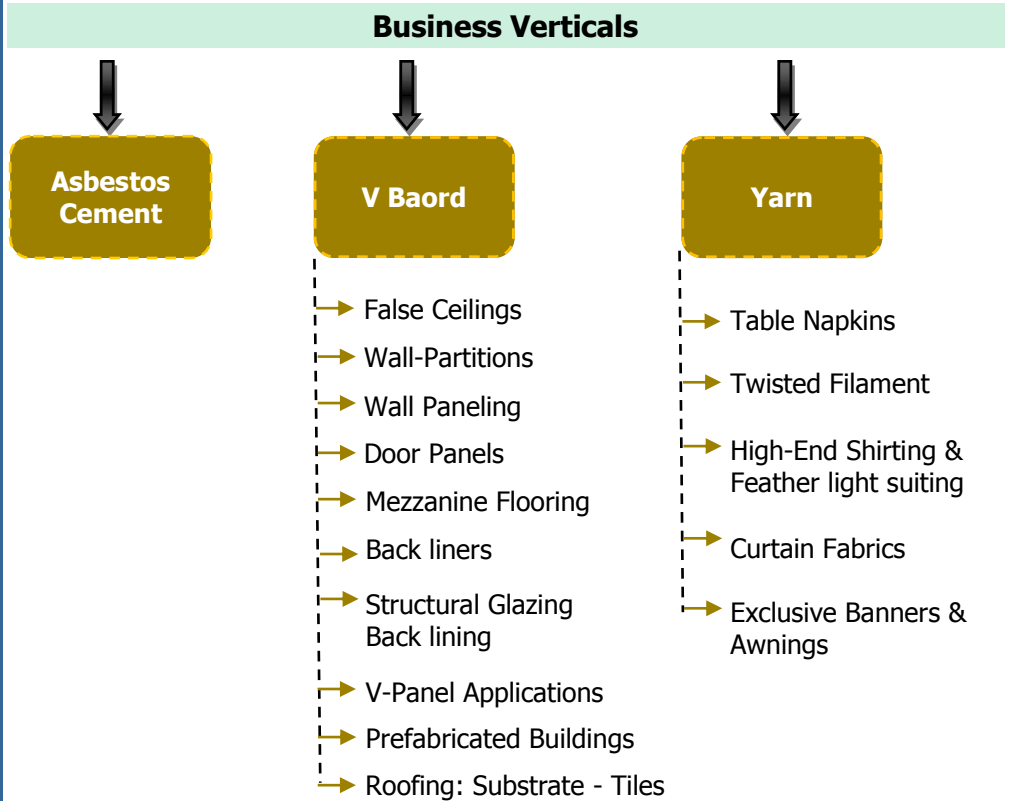
Category of Shareholder	No. of Share holders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	3	5,979,255	5,979,255	37.65	37.65	0	0.00
Sub Total	3	5,979,255	5,979,255	37.65	37.65	0	0.00
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	3	5,979,255	5,979,255	37.65	37.65	0	0.00
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	5	2,118	0	0.01	0.01	0	0.00
Financial Institutions / Banks	9	199,921	196,571	1.26	1.26	0	0.00
Foreign Institutional Investors	3	365,411	365,411	2.30	2.30	0	0.00
Sub Total	17	567,450	561,982	3.57	3.57	0	0.00
(2) Non-Institutions							
Bodies Corporate	421	3,668,917	3,653,807	23.10	23.10	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	13,307	3,957,749	3,452,480	24.92	24.92	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	46	1,564,619	1,511,709	9.85	9.85	0	0.00
Any Others (Specify)							
Clearing Members	16	9,033	9,033	0.06	0.06	0	0.00
Non Resident Indians	118	133,929	132,759	0.84	0.84	0	0.00
Sub Total	13,908	9,334,247	8,759,788	58.78	58.78	0	0.00
Total Public shareholding (B)	13,925	9,901,697	9,321,770	62.35	62.35	0	0.00
Total (A)+(B)	13,928	15,880,952	15,301,025	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	13,928	15,880,952	15,301,025	0.00	100.00	0	0.00



Visaka Industries Ltd., established in 1985, is a well diversified company with sizeable presence in Fibre cement sheets, yarn, and building products. By adhering to stringent quality control measures and being sincere to quality systems, the yarn business division of Visaka obtained ISO certificate in 1995 which has been later upgraded by ISO 9001-2000.

The company today enjoys an installed capacity of 7,52,000 MT of Fibre sheets with a strong network of 6000 plus Stockists /Dealers throughout India. This apart the company has depots in 36 major cities and towns, country-wide to ensure smooth supply of its products. Favorable industry developments, diversified portfolio and rich expertise in tapping the potential opportunities are going to mark a remarkable business for Visaka Industries in the coming years.

Business Verticals of Visaka Industries



If you are interested to meet the company's management please do contact us, we shall be glad to facilitate the meeting.
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